

How to Start a Production Company Checklist

- 1. Do market research. \Box
 - a. Survey consumers. \Box
 - b. Research economic studies. \Box
 - c. Study competitors. \Box
 - d. Analyze the demographics of your target market. \Box
 - e. Pass out samples. \Box

2. Refine your concept. \Box

- a. Decide what you want to produce. \Box
- b. Describe your company in one sentence. \Box
- c. Gather feedback. \Box

3. Give your business a name. \Box

- a. Decide on a name. \Box
- b. Check if it is available. \Box
- c. Trademark the name. \Box

4. Create a business plan. \Box

- a. Executive summary. \Box
- b. Business description. \Box
- c. Market analysis. \Box
- d. Organization management. \Box
- e. Sales strategy. \Box

This production company checklist was created by Zarla.



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f. Financial projections. \Box

5. Create a legal entity. \Box

- a. Choose a legal structure. \Box
- b. Register with your State. \Box
- c. Get an Employer Identification Number (EIN). \Box

6. Secure financing. \Box

- a. Attract investors. \Box
 - i. Sell equity in your business. \Box
 - ii. Secure a private loan from friends and family. \Box
- b. Apply for a loan. \Box
 - i. Meet with the lender. \Box
 - ii. Fill out the application form. \Box
- iii. Provide collateral and your credit history. \Box
- iv. Sign a loan agreement after approval. \Box

7. Purchase insurance. \Box

- a. Find out what type of insurance your business needs. \Box
- b. Find a provider or agent. \Box
- c. Purchase a policy. \Box

8. Find office or retail space. \Box

- a. Determine if you really need a space. \Box
- b. Calculate costs. \Box
 - i. Find out what your budget allows for. \Box
 - ii. Total utilities. \Box
- iii. Total technology costs. \Box
- iv. Total rent and maintenance. \Box



c. Shop around. \Box

9. Hire employees or freelancers. \Box

- a. Write a job description. \Box
- b. Post on a job board. \Box
- c. Review applications and resumes. \Box
- d. Interview candidates. \Box
- e. Check references. \Box
- f. Send job offers. \Box
- g. Fill out the mandatory IRS forms. \Box

10. Brand and advertise. \Box

- a. Craft your brand. \Box
 - i. Write an elevator pitch. \Box
 - ii. Find out who your customers are. \Box
- iii. Decide what kind of brand personality you want to have. \Box
- iv. Determine what you want people to associate your brand with. \Box
- b. Connect with customers through advertising. \Box
 - i. Set up email marketing software. \Box
 - ii. Set up SMS marketing software. \Box
 - iii. Create social media accounts for your business. \Box
- c. Network. \Box
 - i. Attend industry events. \Box
 - ii. Join relevant guilds and societies. \Box



